

Na osnovu člana 29. b, 29. c i 29. g Zakona o bankama ("Službene novine Federacije BiH" broj 39/98, 32/00, 48/01, 41/02, 58/02, 13/03, 19/03, 28/03), člana 27. Statuta Raiffeisen Bank dd Bosna i Hercegovina, te Odluke Nadzornog odbora o sazivanju Skupštine Banke od 24.03.2010. godine, Raiffeisen BANK dd Bosna i Hercegovina objavljuje/

Pursuant to Articles 29 b, 29 c and 29 g of the Banking Law (Official Gazette of the Federation of BiH, No. 39/98, 32/00, 48/01, 41/02, 58/02, 13/03, 19/03, 28/03), Article 27 of the Articles of Association of Raiffeisen Bank dd Bosna i Hercegovina and the Resolution of the Supervisory Board on Convening the General Meeting of Shareholders of the Bank dated on 24 March, 2010 Raiffeisen BANK dd Bosna i Hercegovina announces

**OBAVJEŠTENJE
O SAZIVANJU SKUPŠTINE DIONIČARA
RAIFFEISEN BANK DD BOSNA I HERCEGOVINA/
NOTICE ON CONVENING THE GENERAL MEETING OF SHAREHOLDERS OF
RAIFFEISEN BANK DD BOSNA I HERCEGOVINA**

Skupština dioničara Raiffeisen BANK dd Bosna i Hercegovina (u daljem tekstu: Banka) saziva se za dan 11.05.2010. godine, sa početkom u 9,30 sati./

The General Meeting of Shareholders of Raiffeisen BANK dd Bosna i Hercegovina (hereinafter: the Bank) is convened to take place on 11 May 2010 at 9:30 a.m.

Zasjedanje Skupštine Banke održat će se u prostorijama Banke u Sarajevu, Zmaja od Bosne bb, sala za sastanke, 10. sprat.

The General Meeting of Shareholders of the Bank will be held on the Bank's premises in Zmaja od Bosne bb Street, Sarajevo, meeting room, 10th floor.

Za zasjedanje Skupštine utvrđen je slijedeći dnevni red:

1. Izbor radnih tijela Skupštine
 - a) Predsjedavajućeg Skupštine
 - b) Odbora za glasanje
 - c) Zapisničara
 - d) Dva ovjerivača zapisnika
2. Usvajanje zapisnika sa prethodne sjednice
3. Odluka o usvajanju godišnjeg finansijskog izvještaja za 2009. godinu sa izvještajem internog i vanjskog revizora, Nadzornog odbora i Odbora za reviziju
4. Odluka o rasporedu dobiti po završnom računu RBBH za 2009. godinu
5. Odluka o usvajanju Plana poslovanja Raiffeisen Bank dd Bosna i Hercegovina za 2010. godinu
6. Odluka o donošenju Poslovnika o radu Skupštine Raiffeisen Bank dd Bosna i Hercegovina
7. Odluka o odobravanju izmjena i dopuna Statuta Raiffeisen Brokers doo Sarajevo
8. Odluka o odobravanju izmjena i dopuna Statuta Raiffeisen Capital ad Banja Luka
9. Odluka o odobravanju izmjena i dopuna Statuta Raiffeisen Special Assets Company doo Sarajevo

The following Agenda is set out for the General Meeting of Shareholders:

1. *Election of the working bodies of the General Meeting of Shareholders*
 - a) *the Chairman of the General Meeting of Shareholders*
 - b) *the Voting Committee*
 - c) *the Minutes Keeper*
 - d) *Two Minutes witnesses*
2. *Adoption of the Minutes of the previous meeting*
3. *Resolution on approval of the annual financial statement for 2009 with the reports of the Internal Auditor, the External Auditor, the Supervisory Board and the Audit Board of Raiffeisen Bank dd Bosna i Hercegovina*
4. *Resolution on allocation of the profit as per annual accounts 2009 of Raiffeisen Bank dd Bosna i Hercegovina*
5. *Resolution on approval of Business Plan (Budget) of Raiffeisen Bank dd Bosna i Hercegovina for the year 2010*

6. *Resolution adopting the Bylaws of the General Meeting of Shareholders of Raiffeisen Bank dd Bosna i Hercegovina*
7. *Resolution on Approval of the Amendments to the Articles of Association of Raiffeisen Brokers doo Sarajevo*
8. *Resolution on Approval of the Amendments to the Articles of Association of Raiffeisen Capital ad Banja Luka*
9. *Resolution on Approval of the Amendments to the Articles of Association of Raiffeisen Special Assets Company doo Sarajevo*

Dioničar ili grupa dioničara sa najmanje 5% ukupnog broja dionica s pravom glasa, ima pravo pismeno predložiti izmjenu dnevnog reda i prijedloga odluka skupštine najkasnije osam dana od dana objavljivanja obavještenja./

A shareholder or group of shareholders with at least 5% of total number of voting shares, has the right to propose in writing a change of the Agenda and proposal of decisions of the General Meeting of Shareholders not later than eight days from the date of announcing the notice.

Skupština može odlučivati ukoliko su zastupljeni, lično ili putem punomoćnika, dioničari sa više od 50% dionica s pravom glasa./

The General Meeting of Shareholders can make decisions if the shareholders with more than 50% of voting shares are present, in person or via authorised representatives.

Punomoćnik dioničara mora imati ovlaštenje za zastupanje dioničara potpisano od dioničara - fizičkog lica ili zastupnika dioničara - pravnog lica i ovjereno od nadležnog organa./

For representing the shareholder, the shareholder's proxy must have a written authorisation signed by the shareholder – private individual or shareholder's proxy – legal entity, and verified by the competent authority.

Pravo glasanja na Skupštini ima dioničar koji se na listi dioničara kod Registra za vrijednosne papire u Federaciji BiH nalazio 45 dana prije datuma održavanja Skupštine./

The voting right at the General Meeting of Shareholders has a shareholder who was included in the shareholders list with the Securities Registry in the Federation of BiH 45 days before the date of holding the General Meeting of Shareholders.

Skupštini mogu prisustvovati dioničari ili punomoćnici dioničara koji su podnijeli prijavu za učešće u radu i odlučivanju Skupštine, u roku koji ne može biti duži od tri dana prije dana određenog za održavanje Skupštine.

Shareholders or proxies of shareholders who submitted their notice of attendance may be present at the General Meeting of Shareholders, provided that their notice has been submitted not later than three days before the day determined for holding of the General Meeting of Shareholders session.

Glasanje na Skupštini vrši se putem glasačkih listića, zaokruživanjem na glasačkom listiću odgovora "za" ili "protiv" prijedloga odluka./

In the General Meeting of Shareholders, votes on the draft resolution are taken by way of ballot papers, that is by marking with the circle either option "in favour" or "against".

Dioničar ima pravo, od dana objavljivanja obavještenja o sazivanju Skupštine, u prostorijama Banke izvršiti uvid u sve isprave i materijale koje se odnose na prijedlog odluka uvrštenih u dnevni red Skupštine./

A shareholder has a right, as of the date of announcing the Notice on convening the General Meeting of Shareholders, to review all documents and materials relating to the draft resolutions included in the Agenda of the General Meeting of Shareholders on the Bank's premises.

NADZORNI ODBOR/ SUPERVISORY BOARD