

Na osnovu člana 27. Statuta Raiffeisen Bank dd Bosna i Hercegovina, te Odluke Nadzornog odbora o sazivanju Skupštine Banke od 19.12.2017. godine, Raiffeisen BANK dd Bosna i Hercegovina objavljuje/
Pursuant to Article 27 of the Articles of Association of Raiffeisen Bank dd Bosna i Hercegovina, as well as the Supervisory Board Resolution to Convene the General Meeting of Shareholders of the Bank dated 19.12.2017, Raiffeisen BANK dd Bosna i Hercegovina hereby gives

**OBAVJEŠTENJE
O SAZIVANJU SKUPŠTINE DIONIČARA
(vanredna)
RAIFFEISEN BANK DD BOSNA I HERCEGOVINA/
NOTICE OF CONVENTION OF THE GENERAL MEETING OF SHAREHOLDERS OF
RAIFFEISEN BANK DD BOSNA I HERCEGOVINA
(extraordinary)**

I

Skupština dioničara (vanredna) Raiffeisen BANK dd Bosna i Hercegovina (u daljem tekstu: Banka) saziva se za dan 18.01.2018. godine, sa početkom u 8,30 sati./
The General Meeting of Shareholders (extraordinary) of Raiffeisen BANK dd Bosna i Hercegovina (hereinafter: the Bank) is convened to take place on 18.01.2018 at 8:30 a.m.

Zasjedanje Skupštine Banke održat će se u prostorijama Banke u Sarajevu, Zmaja od Bosne bb, sala za sastanke, 10. sprat./
The General Meeting of Shareholders of the Bank will be held on the Bank's premises at Zmaja od Bosne bb Street, Sarajevo, meeting room, 10th floor.

II

Za zasjedanje Skupštine utvrđuje se slijedeći dnevni red: / *The following agenda is set out for the General Meeting of Shareholders:*

1. Izbor radnih tijela Skupštine/ *Election of the working bodies of the General Meeting of Shareholders*
 - a) Predsjednika Skupštine/ *the Chairman of the General Meeting of Shareholders*
 - b) Dva ovjerivača zapisnika/ *two persons to verify the minutes*
2. Usvajanje zapisnika sa prethodne sjednice/ *Adoption of the Minutes of the previous meeting*
3. Odluka o donošenju Statuta Raiffeisen Bank dd Bosna i Hercegovina/ *Resolution on adoption of the Articles of Association of Raiffeisen Bank dd Bosna i Hercegovina*
4. Izbor dva nezavisna člana Nadzornog odbora Raiffeisen Bank dd Bosna i Hercegovina (pojedinačno) / *Election of two independent members of the Supervisory Board of Raiffeisen Bank dd Bosna i Hercegovina (individually)*
5. Odluka o usvajanju Politike za odabir članova Nadzornog odbora Raiffeisen Bank dd Bosna i Hercegovina/ *Resolution on adoption of the Policy for selection of Supervisory Board members of Raiffeisen Bank dd Bosna i Hercegovina*
6. Odluka o usvajanju Politika i procedura o procjeni članova Nadzornog odbora Banke (v.3.0.)/ *Resolution on Approval of the Fit & Proper Policy and Procedure for the Supervisory Board Members of the Bank (v.3.0.)*
7. Odluka o odobrenju elemenata ugovora o angažmanu predsjednika, zamjenika predsjednika i članova Nadzornog odbora Banke/ *Resolution approving the elements of the Contract of Engagement of Chairman/Vice-Chairman/Member of the Supervisory Board of the Bank*
8. Odluka o odobrenju elemenata ugovora o angažmanu predsjednika i članova Odbora za reviziju / *Resolution approving the elements of the Contract of Engagement of Audit Board Chairman /Members*

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9. Korigovana odluka o rasporedu dobiti po završnom računu Raiffeisen Bank dd Bosna i Hercegovina za 2016. godinu/ *Amended Resolution on the profit Allocation as per the Annual accounts of Raiffeisen Bank dd Bosna i Hercegovina*
10. Odluka o donošenju Poslovnika o radu Skupštine Raiffeisen Bank dd Bosna i Hercegovina/ *Resolution on Adoption of the Bylaws of the General Meeting of Shareholders of Raiffeisen Bank dd Bosnia and Herzegovina*
11. Odluka o odobravanju Statuta Raiffeisen Leasing d.o.o. Sarajevo/ *Resolution approving the Articles of Association of Raiffeisen Leasing d.o.o. Sarajevo*
12. Odluka o odobravanju Statuta Raiffeisen Invest d.o.o. Sarajevo/ *Resolution approving the Articles of Association of Raiffeisen Invest d.o.o. Sarajevo*
13. Odluka o ulaganju kapitala u drugo pravno lice/ *Resolution on Investment in the Capital of Another Legal Entity*
14. Odluka o usvajanju Informacije o naknadama iz člana 47. Zakona o bankama/ *Resolution approving the Information on the Compensations from Article 47 of the Law on Banks*

III

Dioničar ili grupa dioničara sa najmanje 5% ukupnog broja dionica s pravom glasa, ima pravo pismeno predložiti izmjenu dnevnog reda i prijedloga odluka skupštine najkasnije osam dana od dana objavljivanja ovog obavještenja./

Any shareholder or group of shareholders whose shares equal in aggregate at least 5% of total voting shares may request in writing a change in the agenda or in any proposal for a GSM resolution, at least eight days from the publication of this convention notice.

Raiffeisen SEE Region Holding GmbH, s registrovanim sjedištem na adresi Am Stadtpark 9, Beč, Republika Austrija, kao kvalificirani dioničar Banke, prije donošenja Odluke o sazivanju Skupštine Banke, dostavio je prijedlog kandidata za dva nova, nezavisna, člana Nadzornog odbora sa dokumentacijom kojom se dokazuje postojanje propisanih uslova, odnosno nepostojanje smetnji za izbor kandidata u Nadzorni odbor Banke. Za nove članove Nadzornog odbora Banke predložene su g-đa Zinka Grbo i g-đa Jasmina Selimović.

Before the Resolution to Convene the General Meeting of Shareholders was taken, Raiffeisen SEE Region Holding GmbH, with registered address at Am Stadtpark 9, Vienna, Austria, as a qualifying shareholder of the Bank, had submitted a proposal for candidates as two new, independent, members of the Supervisory Board, together with the documentation proving that the legal requirements are met and that there are no obstacles for the election of the candidates to the Supervisory Board. The proposed candidates for new members of the Bank's Supervisory Board are Ms. Zinka Grbo and Ms. Jasmina Selimović.

IV

Pravo odlučivanja na vanrednoj Skupštini ima dioničar koji se na listi dioničara kod Registra vrijednosnih papira u Federaciji Bosne i Hercegovine nalazio 30 dana prije datuma održavanja vanredne Skupštine ili posljednjeg radnog dana koji prethodi tom roku ako on pada u neradni dan./

A decision-making right at the extraordinary General Meeting of Shareholders belongs to any shareholder appearing on the List of Shareholders at the Register 30 days before the date of the General Meeting, or, if that date would fall on a non-business day, on the last preceding business day.

Vanredna Skupština dioničara se može održati samo u slučaju da su dioničari ili punomoćnici dioničara koji imaju 50% ukupnih dionica sa pravom glasa prisutni i da su u mogućnosti da glasaju. Bilo koji korak poduzet na vanrednoj Skupštini mora biti odobren od dvije trećine zapostupljenih dionica.

An extraordinary General Meeting of Shareholders may only be held if 50% of the voting shares are present or represented and if the shareholders are capable of voting. Any step taken at the GSM must be approved by two-thirds of the represented shares.

Skupštini mogu prisustvovati dioničari ili punomoćnici dioničara koji su Odboru za glasanje, najkasnije 3 dana prije dana određenog za održavanje Skupštine, podnijeli prijavu za učešće u njenom radu i odlučivanju.

The General Meeting of Shareholders may be attended by shareholders or their proxies, if they have notified the Voting Committee that they will participate in the work and decision-making at the General Meeting of Shareholders, at least three days before the date scheduled for the General Meeting of Shareholders.

Prijava se podnosi lično, poštanskom pošiljkom na adresu Zmaja od Bosne bb, Sarajevo, putem faksa broj 033/287 304 ili e-maila info.rbbh@raiffeisengroup.ba.

The notice of attendance shall be sent personally, either by post to Zmaja od Bosne bb, Sarajevo, or using fax no. 033/287 304 or e-mail info.rbbh@raiffeisengroup.ba.

Punomoć za učešće u radu i odlučivanju Skupštine daje se u obliku ovjerene pisane izjave, potpisane od strane dioničara – vlastodavca i punomoćnika. Ovjera potpisa dioničara – vlastodavca vrši se u skladu sa zakonom kojim se uređuje ovjera potpisa.

The power of attorney to participate in the work and decision-making at the General Meeting of Shareholders shall be granted in the form of a certified written statement, signed by the shareholder/principal and the proxy. The signature of the shareholder/principal shall be certified according to the law governing the certification of signatures.

Punomoć se dostavlja lično, poštanskom pošiljkom, telefaksom ili putem e-maila, najkasnije u roku koji je određen za prijavu dioničara za učešće u radu Skupštine. Ukoliko nije dostavljen original, punomoćnik je dužan predati original punomoći Odboru za glasanje na samoj Skupštini.

The power of attorney shall be delivered in person, by regular mail, fax or email, within the period defined for registration of shareholders for attendance of the General Meeting of Shareholders. If no original has been delivered, then the proxy shall hand over the original power of attorney to the Voting Committee at the General Meeting of Shareholders.

Glasanje na Skupštini vrši se putem glasačkih listića, zaokruživanjem na glasačkom listiću odgovora "za" ili "protiv" prijedloga odluke ili imena kandidata pri izboru organa Banke.

Votes at the General Meeting of Shareholders are taken by ballots, by marking the option "IN FAVOUR" or "AGAINST" the proposal for resolution or, respectively, the name of the candidate who stands for election into a body of the Bank.

V

Dioničari imaju pravo, od dana objavljivanja obavještenja o sazivanju Skupštine, izvršiti uvid u sve isprave i materijale koje se odnose na prijedlog odluka uvrštenih u dnevni red Skupštine. Punomoćnici dioničara su dužni prilikom uvida u materijal za Skupštinu dati na uvid urednu punomoć. Uvid u materijale može se izvršiti u Sekretarijatu Banke u ulici Zmaja od Bosne bb, svakog radnog dana od 8:00-16:00.

Shareholders have the right to review all the documents and materials supporting the proposals put onto the agenda for the General Meeting, and can exercise that right as of the date of announcing this convention notice. Proxy holders representing shareholders must present a proper proxy to be able to review the supporting documents. The supporting documents will be held available for insight in the Bank's Secretariat at Zmaja od Bosne bb, every business day from 8am to 4pm.

NADZORNI ODBOR/ SUPERVISORY BOARD