

Na osnovu člana 35. Statuta Raiffeisen Bank dd Bosna i Hercegovina, te Odluke Nadzornog odbora o sazivanju Skupštine Banke od 06.06.2018. godine, Raiffeisen BANK dd Bosna i Hercegovina objavljuje

**OBAVJEŠTENJE  
O SAZIVANJU SKUPŠTINE DIONIČARA  
RAIFFEISEN BANK DD BOSNA I HERCEGOVINA**

**I**

Skupština dioničara Raiffeisen BANK dd Bosna i Hercegovina (u daljem tekstu: Banka) saziva se za dan 29.06.2018. godine, sa početkom u 8,30 sati.

Zasjedanje Skupštine Banke održat će se u prostorijama Banke u Sarajevu, Zmaja od Bosne bb, sala za sastanke, 10. sprat.

**II**

Za zasjedanje Skupštine utvrđuje se slijedeći dnevni red:

1. Izbor radnih tijela Skupštine
  - a) Predsjednika Skupštine
  - b) Dva ovjerivača zapisnika
2. Usvajanje zapisnika sa prethodne sjednice
3. Donošenje Odluke o izmjenama i dopunama Statuta Banke
4. Donošenje Odluke o usvajanju Prečišćenog teksta Statuta Banke
5. Donošenje Odluke o usvajanju godišnjeg finansijskog izvještaja za 2017. godinu sa izvještajem Internog i Vanjskog revizora, Nadzornog odbora (sa samoprocjenom Nadzornog odbora kao cjeline) i Odbora za reviziju Raiffeisen Bank dd Bosna i Hercegovina
6. Donošenje Odluke o rasporedu dobiti po završnom računu Raiffeisen Bank dd Bosna i Hercegovina za 2017. godinu

Pursuant to Article 35 of the Articles of Association of Raiffeisen Bank dd Bosna i Hercegovina, as well as the Supervisory Board Resolution to Convene the General Meeting of Shareholders of the Bank dated 06.06.2018, Raiffeisen BANK dd Bosna i Hercegovina hereby gives

**NOTICE  
OF CONVENTION OF THE GENERAL MEETING  
OF SHAREHOLDERS OF  
RAIFFEISEN BANK DD BOSNA I HERCEGOVINA**

**I**

The General Meeting of Shareholders of Raiffeisen BANK dd Bosna i Hercegovina (hereinafter: the Bank) is convened to take place on 29.06.2018 at 8:30 a.m.

The General Meeting of Shareholders of the Bank will be held on the Bank's premises at Zmaja od Bosne bb Street, Sarajevo, meeting room, 10<sup>th</sup> floor.

**II**

The following agenda is set out for the General Meeting of Shareholders:

1. Election of the working bodies of the General Meeting of Shareholders
  - a) the Chairman of the General Meeting of Shareholders
  - b) two persons to verify the minutes
2. Adoption of the Minutes of the previous meeting
3. Adopting the Resolution on Amendments to the Bank's Articles of Association
4. Adopting the Resolution on adoption of the Consolidated Text of the Bank's Articles of Association
5. Adopting the Resolution on adoption of the Annual Financial Report for 2017 with the reports of the Internal Auditor, the External Auditor, the Supervisory Board (with the Supervisory Board self-assessment) and the Audit Committee of Raiffeisen Bank dd Bosna i Hercegovina
6. Adopting the Resolution on profit allocation as per the 2017 annual accounts of Raiffeisen Bank dd Bosna i Hercegovina

<p>7. Donošenje Odluke o rasporedu zadržane dobiti, raspoložive za raspodjelu, po završnom računu Raiffeisen Bank dd Bosna i Hercegovina za 2017. godinu</p> <p>8. Donošenje Odluke o usvajanju Poslovne politike RBBH 2018-2020</p> <p>9. Donošenje Odluke o usvajanju Strateškog plana Raiffeisen Bank dd Bosna i Hercegovina za period 2018-2020. godina</p> <p>10. Donošenje Odluke o usvajanju Plana poslovanja (Budžeta) Raiffeisen Bank dd Bosna i Hercegovina za 2018. godinu</p> <p>11. Donošenje Odluke o usvajanju Plana kapitala Raiffeisen Bank dd Bosna i Hercegovina za 2018., 2019. i 2020. godinu</p> <p>12. Donošenje Odluke o izboru nezavisnog vanjskog revizora</p> <p>13. Donošenje Odluke o izboru nezavisnog vanjskog IT revizora</p> <p>14. Donošenje Odluke o naknadama članovima Nadzornog odbora Raiffeisen Bank dd Bosna i Hercegovina za 2017. godinu</p> <p>15. Informisanje Skupštine u smislu člana 59. stav 1. tačka h) Zakona o bankama</p> <p>16. Informisanje Skupštine u smislu člana 70. stav 1. Zakona o bankama</p> <p>17. Donošenje odluke o odobravanju izmjene Statuta Raiffeisen Invest d.o.o. Sarajevo</p>	<p>7. Adopting the Resolution on disbursement of retained earnings, available for allocation according to the 2017 annual accounts of Raiffeisen Bank dd Bosna i Hercegovina</p> <p>8. Adopting the Resolution on approval of the RBBH Business Policy for 2018-2020</p> <p>9. Adopting the Resolution on approval of the Strategic Plan 2018-2020 of Raiffeisen Bank dd Bosna i Hercegovina</p> <p>10. Adopting the Resolution on Approval of the Business Plan (Budget) 2018 of Raiffeisen Bank dd Bosna i Hercegovina</p> <p>11. Adopting the Resolution on Approval of the Capital Management Plan of Raiffeisen Bank dd Bosna i Hercegovina for the years 2018, 2019 and 2020</p> <p>12. Adopting the Resolution on election of the External Auditor</p> <p>13. Adopting the Resolution on election of the External IT Auditor</p> <p>14. Adopting the Resolution on remunerations for the members of the Supervisory Board of Raiffeisen Bank dd Bosna i Hercegovina for the year 2017</p> <p>15. Informing the General Meeting of Shareholders within the meaning of Article 59 para 1 item h) of the Law on Banks</p> <p>16. Informing the General Meeting of Shareholders within the meaning of Article 70 para 1 of the Law on banks</p> <p>17. Adopting the Resolution approving amendments to the Articles of Association of Raiffeisen Invest d.o.o. Sarajevo</p>
<p style="text-align: center;">III</p> <p>Dioničar ili grupa dioničara sa najmanje 5% ukupnog broja dionica s pravom glasa, ima pravo pismeno predložiti izmjenu dnevnog reda i prijedloga odluka skupštine najkasnije osam dana od dana objavljivanja ovog obavještenja.</p>	<p style="text-align: center;">III</p> <p>Any shareholder or group of shareholders whose shares equal in aggregate at least 5% of total voting shares may request in writing a change in the agenda or in any proposal for a GSM resolution, at least eight days from the publication of this convention notice.</p>

<p style="text-align: center;"><b>IV</b></p> <p>Pravo glasa na redovnoj Skupštini Banke ima dioničar koji je na Listi dioničara kod Registra vrijednosnih papira u Federaciji Bosne i Hercegovine bio upisan 30 dana prije datuma održavanja Skupštine.</p> <p>Skupština može odlučivati ukoliko je na njoj zastupljeno više od 50% ukupnog broja dionica s pravom glasa.</p> <p>Skupštini mogu prisustvovati dioničari ili punomoćnici dioničara koji su Odboru za glasanje, najkasnije 3 dana prije dana određenog za održavanje Skupštine, podnijeli prijavu za učešće u njenom radu i odlučivanju.</p> <p>Prijava se podnosi lično, poštanskom pošiljkom na adresu Zmaja od Bosne bb, Sarajevo, putem faksa broj 033/287 304 ili e-maila info.rbbh@raiffeisengroup.ba.</p> <p>Punomoć za učešće u radu i odlučivanju Skupštine daje se u obliku ovjerene pisane izjave, potpisane od strane dioničara – vlastodavca i punomoćnika. Ovjera potpisa dioničara – vlastodavca vrši se u skladu sa zakonom kojim se uređuje ovjera potpisa.</p> <p>Punomoć se dostavlja lično, poštanskom pošiljkom, telefaksom ili putem e-maila, najkasnije u roku koji je određen za prijavu dioničara za učešće u radu Skupštine. Ukoliko nije dostavljen original, punomoćnik je dužan predati original punomoći Odboru za glasanje na samoj Skupštini.</p> <p>Glasanje na Skupštini vrši se putem glasačkih listića, zaokruživanjem na glasačkom listiću odgovora "za" ili "protiv" prijedloga odluke ili imena kandidata pri izboru organa Banke.</p>	<p style="text-align: center;"><b>IV</b></p> <p>A voting right at the regular General Meeting of Shareholders belongs to any shareholder appearing on the List of Shareholders at the Securities Register in the Federation of Bosnia and Herzegovina 30 days before the date of the General Meeting.</p> <p>The General Meeting of Shareholders may take valid decisions if more than 50% of voting shares are represented.</p> <p>The General Meeting of Shareholders may be attended by shareholders or their proxies, if they have notified the Voting Committee that they will participate in the work and decision-making at the General Meeting of Shareholders, at least three days before the date scheduled for the General Meeting of Shareholders.</p> <p>The notice of attendance shall be sent personally, either by post to Zmaja od Bosne bb, Sarajevo, or using fax no. 033/287 304 or e-mail info.rbbh@raiffeisengroup.ba.</p> <p>The power of attorney to participate in the work and decision-making at the General Meeting of Shareholders shall be granted in the form of a certified written statement, signed by the shareholder/principal and the proxy. The signature of the shareholder/principal shall be certified according to the law governing the certification of signatures.</p> <p>The power of attorney shall be delivered in person, by regular mail, fax or email, within the period defined for registration of shareholders for attendance of the General Meeting of Shareholders. If no original has been delivered, then the proxy shall hand over the original power of attorney to the Voting Committee at the General Meeting of Shareholders.</p> <p>Votes at the General Meeting of Shareholders are taken by ballots, by marking the option "IN FAVOUR" or "AGAINST" the proposal for resolution or, respectively, the name of the candidate who stands for election into a body of the Bank.</p>
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<p style="text-align: center;">V</p> <p>Dioničari imaju pravo, od dana objavljivanja obavještenja o sazivanju Skupštine, izvršiti uvid u sve isprave i materijale koje se odnose na prijedlog odluka uvrštenih u dnevni red Skupštine. Punomoćnici dioničara su dužni prilikom uvida u materijal za Skupštinu dati na uvid urednu punomoć. Uvid u materijale može se izvršiti u Sekretarijatu Banke u ulici Zmaja od Bosne bb, svakog radnog dana od 8:00-16:00.</p> <p>NADZORNI ODBOR</p>	<p style="text-align: center;">V</p> <p>Shareholders have the right to review all the documents and materials supporting the proposals put onto the agenda for the General Meeting, and can exercise that right as of the date of announcing this convention notice. Proxy holders representing shareholders must present a proper power of attorney to be able to review the supporting documents. The supporting documents will be held available for insight in the Bank's Secretariat at Zmaja od Bosne bb, every business day from 8am to 4pm.</p> <p>SUPERVISORY BOARD</p>
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